



1276 N. Yale Avenue • Claremont, CA 91711
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www.CollegeEscrow.net

REFINANCE TAKE SHEET INFORMATION

OPENED BY: _____

Property address/APN#: _____

Borrower names: _____

Social Security #'s _____ **#** _____

Phone #'s: _____

Mailing Address (if different than property): _____

New Loan amounts:

1st \$ _____
2nd \$ _____

_____ **Day Escrow / Close of escrow date**

New Lender Name/Contact: _____ **Phone #** _____

Special Financing terms, if any) _____

Title Insurance Company _____ **Representative to credit** _____

Loan Payoff:	Lender	Loan #
Loan Payoff:	Lender	Loan #
Loan Payoff:	Lender	Loan #

HOA (if any): _____ **Phone #** _____ **Dues \$** _____

Fire Insurance information (if available) _____

Bills to pay, if any: _____

AND MOST IMPORTANTLY - THANK YOU FOR THE TRANSACTION